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Attorneys for Oracle USA, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GENERAL MOTORS CORPORATION, *et al.*,
Debtors.**

Chapter 11

Case No. 09-50026 (REG)

(Jointly Administered)

**NOTICE OF APPEARANCE AND
DEMAND FOR NOTICE AND PAPERS**

PLEASE TAKE NOTICE that Oracle USA, Inc. (“Oracle”), appears in the above-captioned cases by its counsel, Day Pitney LLP; such counsel hereby enters its appearance pursuant to § 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b); and such counsel hereby requests, pursuant to Rules 2002, 3017 and 9007 of the Federal Rules of Bankruptcy Procedure and § 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in these cases be given and served upon the following person at the address, telephone and facsimile numbers indicated:

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PLEASE TAKE FURTHER NOTICE that pursuant to § 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Rules

specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that Oracle does not intend that this Notice of Appearance and Demand for Notices and Papers or any later appearance or pleading be deemed or construed to be a waiver of its right (1) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, or (2) to any other rights, claims actions, setoffs, or recoupments to which it is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments Oracle expressly reserves.

<p>Dated: June 15, 2009 New York, New York</p>	<p>DAY PITNEY LLP <u>/s/ Amish R. Doshi</u> AMISH R. DOSHI (AD5996) 7 Times Square New York, New York 10036 Telephone: (212) 297-5800 Facsimile: (212) 916-2940 E-mail: adoshi@daypitney.com</p> <p>BUCHALTER NEMER P.C. SHAWN M. CHRISTIANSON (CSB #114707) 333 Market Street, 25th Floor San Francisco, California 94105-2126 Telephone: (415) 227-0900 Facsimile: (415) 227-0770</p> <p>ORACLE USA, INC. DEBORAH MILLER (CSB #95527) ROBERT L. MCKAGUE (CSB# 187461) 500 Oracle Parkway Redwood City, California 94065</p> <p>Attorneys for Oracle USA, Inc., Creditor</p>
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